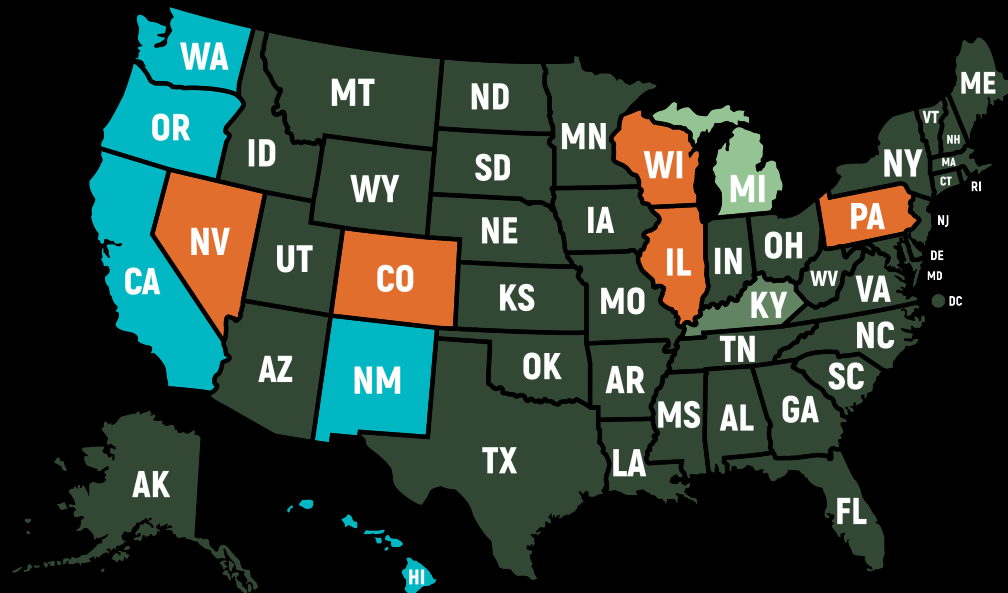


U.S. RESTAURANT RESTRICTIONS

Contact Mark Brandau to dive deeper:
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With more than **292 billion*** doses of the vaccine administered in the US & the CDC's updated mask guidance, governmental officials remain confident that the pandemic is winding down. States continue to ease restrictions and it seems much of the country will be open with little to no restrictions by the Fourth of July.

NEW YORK: Effective 05/19, capacity limits for bars and restaurants based upon percentage of maximum capacity was removed. Additionally, effective 05/31 the curfew for food and beverage service was lifted for indoor dining areas.

CALIFORNIA: As of 06/01, 8 counties were classified as "Substantial," limiting indoor dining to 25% capacity. Other regulations vary from 50% (or 200 people, whichever is fewer) indoor capacity to 25% (or 100 people, whichever is fewer) on a county-by-county basis.

OREGON: As of 06/01, 15 counties were in the "high" risk level, with 18 counties in the "lower" risk level. Regulations vary from 50% indoor capacity and 300 people max for outdoor dining to 25% capacity indoors.

WASHINGTON: As of 05/01, 3 counties are in Phase 2 which limits indoor dining to 25% capacity; all other counties are in Phase 3, limiting indoor dining to 50% capacity.

ILLINOIS: As of 06/01, all regions were in "Bridge Phase" which permits indoor dining & drinking for parties up to 10. Chicago & Cook County continue to enforce stricter guidelines, permitting restaurants & bars to operate at 75% indoor with standing areas limited to 25%.

NEW MEXICO: As of 06/01, 1 county was in the "Green" phase with all others in the "Turquoise" phase. Regulations vary from 75% to 50% maximum indoor capacity.

COLORADO, NEVADA, PENNSYLVANIA & WISCONSIN: Statewide there are no capacity limitations; various municipalities enforce stricter regulations from limiting indoor capacity to 25% - 100%.

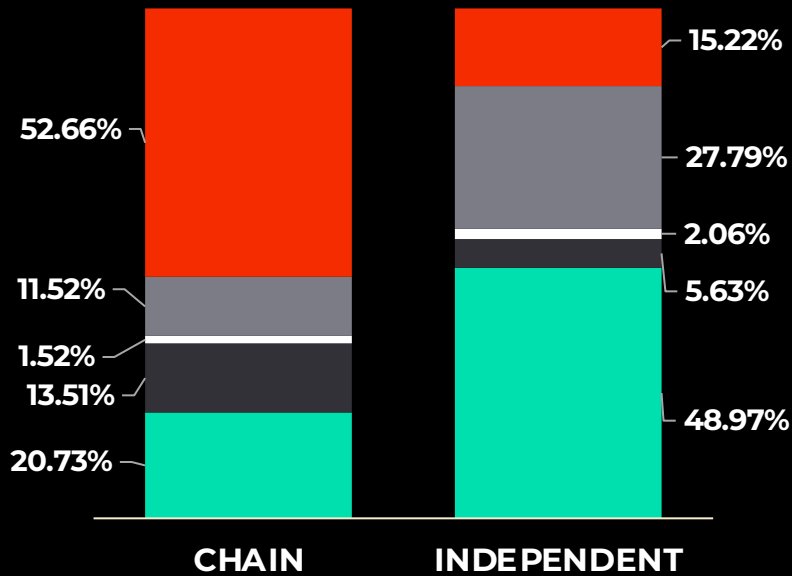
*Philadelphia (PA) and Madison & Dane County (WI) are expected to further ease local regulations June 2, 2021

*Vaccine quantities administered as noted per The New York Times: Tracking Coronavirus Vaccinations Around the World

There are 299,564 restaurants open for dine-in services as of 06/01/2021.

The 299,564 includes **132,525** chain restaurants and **167,039** independent operators.

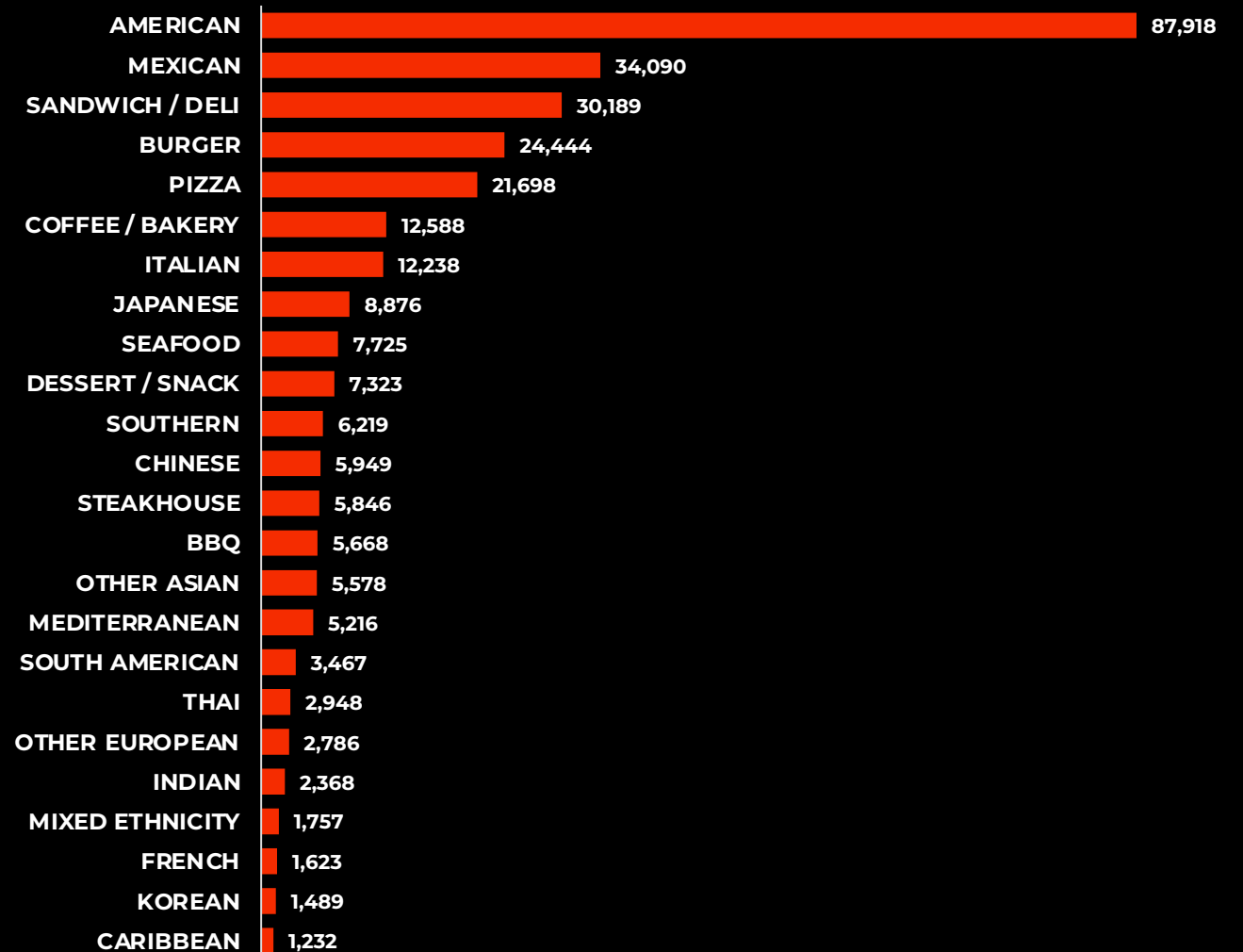
Restaurants serving general American cuisine, as well as Mexican restaurants, sandwich & delis and limited-service mainstays like burger joints & pizzerias have been quickest to reopen for dine-in service.



■ Quick Service ■ Midscale Dining ■ Fine Dining ■ Fast Casual ■ Casual Dining

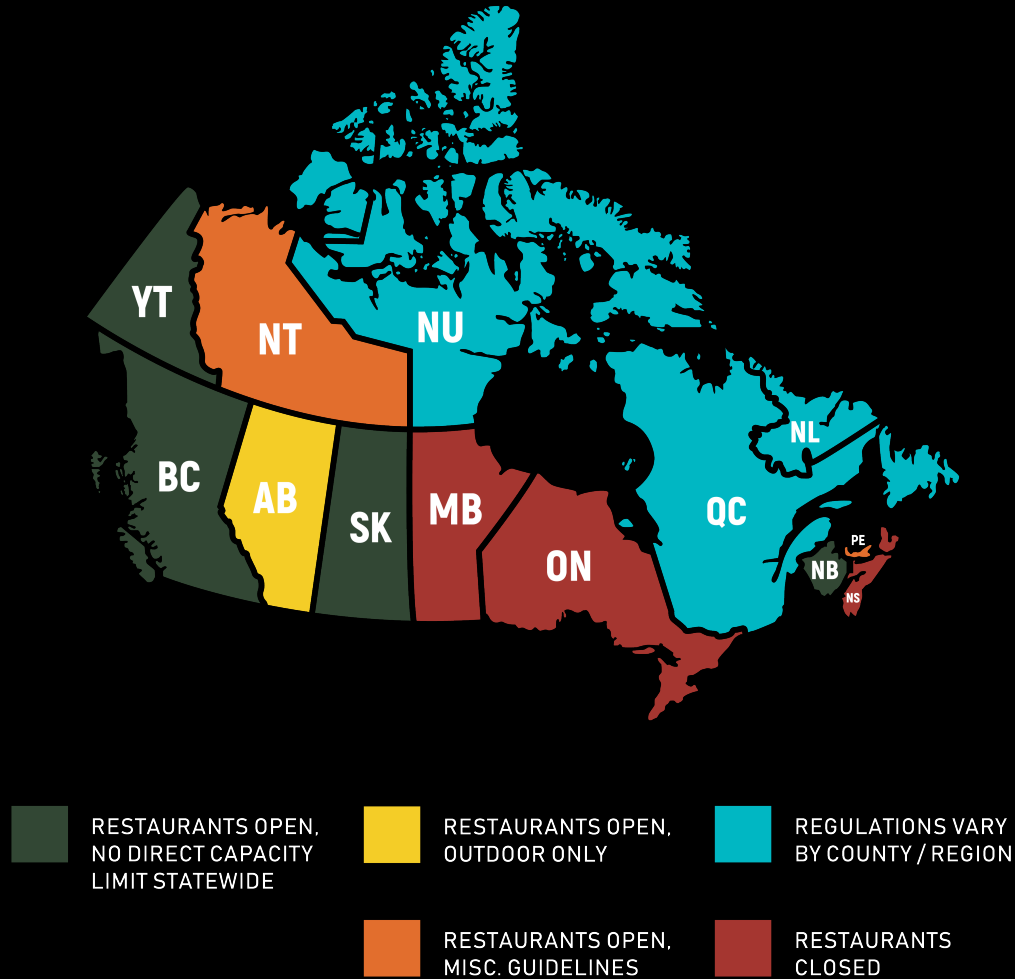
*Food Trucks account for <1% for both chain & independent operators

Restaurants by primary cuisine type.



CANADA RESTAURANT RESTRICTIONS

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NOVA SCOTIA: Restaurants are limited to delivery, takeout, and drive-thru only; expected to change June 2, 2021.

PRINCE EDWARD ISLAND: Restaurants are limited to 50 people indoors with an additional three groups of 50 permitted with prior approval of the operational plan.

QUEBEC: Regulations vary on a region-to-region basis from indoor dining at 50% capacity to delivery, takeout, and drive-thru only.

NEWFOUNDLAND & LABRADOR: Regulations vary on a region-to-region basis from 50% capacity to delivery, takeout, and drive-thru only.

NORTHWEST TERRITORIES: Restaurants & bars may operate with no more than 25 customers indoors and no more than 50 persons outdoors while following other safety guidelines.

NUNAVUT: Regulations vary on a region-to-region basis from 50% indoor capacity to delivery, takeout, and drive-thru only.